

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Lordstown Motors Corp., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 23-10831 (MFW)  
)  
) (Joint Administration Requested)  
)

**AMENDED<sup>2</sup> NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED  
DOCUMENTS AND (II) AGENDA FOR HEARING ON FIRST DAY MOTIONS  
SCHEDULED FOR JUNE 28, 2023 AT 3:00 P.M. (EASTERN DAYLIGHT TIME),  
BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES  
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>3</sup>**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND  
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE. COURTCALL WILL  
NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

<https://debuscourts.zoomgov.com/meeting/register/vJIsceqtrD4uHQoIiJio0rZ02R1lj6KNSL8>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

PLEASE TAKE NOTICE that on June 27, 2023, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the following voluntary petitions (collectively, the “**Petitions**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. [Lordstown Motors Corp.](#)

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

<sup>2</sup> Amended agenda items appear in bold.

<sup>3</sup> All motions and other pleadings referenced herein are available online at the following address: <https://www.kccllc.net/lordstown>.

2. [Lordstown EV Corporation](#)
3. [Lordstown EV Sales LLC](#)

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):

B. First Day Declaration:

4. Declaration of Adam Kroll in Support of the Debtors’ Chapter 11 Petitions and First Day Motions [[Docket No. 15](#); filed June 27, 2023]

C. First Day Motions:

5. Debtors’ Motion for Entry of an Order Directing Joint Administration of the Chapter 11 Cases [[Docket No. 2](#); filed June 27, 2023]
6. Debtors’ Application for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [[Docket No. 4](#); filed June 27, 2023]
7. Debtors’ Motion for Entry of an Order (A) Authorizing, But Not Directing, the Debtors to (I) Confirm, Restate, and Enforce the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *ipso facto* Protections of the Bankruptcy Code, and (II) Use the Form and Manner of Notice, and (B) Granting Other Related Relief [[Docket No. 5](#); filed June 27, 2023]
  - i. **Limited Objection to Debtor’s Motion for Order Confirming, Restarting, and Enforcing the Automatic Stay [ECF 5] [[Docket No. 50](#); filed June 28, 2023]**
8. Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages and Compensation; (II) Continue Certain Employee Benefits and Incentive Programs; (III) Continue Certain Health and Insurance Benefits; and (B) Granting Other Related Relief [[Docket No. 6](#); filed June 27, 2023]
9. Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Waive Requirements to File a List of, and Provide Notice to, All Equity Holders, (II) Redact Certain Personal Identification Information for Individual Creditors, and (B) Granting Other Related Relief [[Docket No. 7](#); filed June 27, 2023]
10. Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts, and Business Forms, (II) Pay Related Prepetition Obligations, and (III) Continue Intercompany Transactions; (B) Waiving the

Section 345(b) Deposit and Investment Requirements; and (C) Granting Other Related Relief [[Docket No. 8](#); filed June 27, 2023]

11. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Critical Vendors, (B) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (C) Granting Other Related Relief [[Docket No. 9](#); filed June 27, 2023]
12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Payment of Certain Prepetition Taxes and Fees and (II) Granting Other Related Relief [[Docket No. 10](#); filed June 27, 2023]
13. Debtors' Motion for Entry of Interim and Final Orders (A) Approving the Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (B) Establishing Procedures for Resolving Objections by Utility Providers, (C) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, and (D) Granting Other Related Relief [[Docket No. 11](#); filed June 27, 2023]
14. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing the Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change or Enter into New Insurance Policies, (B) Modifying Automatic Stay with Respect to Workers' Compensation Programs, and (C) Granting Other Related Relief [[Docket No. 12](#); filed June 27, 2023]
15. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Maintain their Existing Warranty Programs and (II) Honor Certain Customer Obligations and (B) Granting Other Related Relief [[Docket No. 13](#); filed June 27, 2023]
16. Debtors' Motion for Entry of Interim and Final Orders (A) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors and (B) Granting Other Related Relief [[Docket No. 14](#); filed June 27, 2023]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for June 28, 2023 at 3:00 p.m. (Eastern Daylight Time) before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware (the "**First Day Hearing**"). Parties who wish to participate in the First Day Hearing may do so by joining the Zoom hearing at:

<https://debuscourts.zoomgov.com/meeting/register/vJIsceqtrD4uHQoIiJio0rZ02R1lj6KNSL8>

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 28, 2023

Respectfully submitted,

/s/ Amanda R. Steele

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